

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 17, 2003

REGISTRATION NO.: 24426

BONDS ISSUED BY: Wentzville R-IV School District

AMOUNT OF ISSUE: \$11,200,000.00

DATE OF ISSUE: July 1, 2003 (Series 2003B)

PURPOSE OF BONDS: Refunding a portion of the District's outstanding general obligation bonds,
Series 1996 and paying the costs of issuing the Bonds

COUNTY: of St. Charles

MONTH OF MATURITY: March

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.550%	\$ 225,000.00	03/01/2006
1.900%	440,000.00	03/01/2007
2.250%	440,000.00	03/01/2008
2.550%	480,000.00	03/01/2009
2.850%	515,000.00	03/01/2010
3.050%	540,000.00	03/01/2011
3.200%	1,600,000.00	03/01/2012
3.350%	1,650,000.00	03/01/2013
3.450%	1,710,000.00	03/01/2014
3.600%	1,770,000.00	03/01/2015
3.750%	1,830,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, New York, New York

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$11,132,800.00

INTEREST RATE: 3.4423%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper June 24, 2003; second newspaper June 25, 2003

NUMBER OF BIDS RECEIVED: Seven (7)